

Preparer use only

| | 2016 Information | Prior Year Information |
|--|-------------------------|--|
| Taxpayer/Spouse/Joint (T, S, J) _____ | [2] | <div style="border: 1px solid black; height: 100%;"></div> |
| Employer identification number _____ | [3] | |
| Business name _____ | [5] | |
| Principal business/profession _____ | [6] | |
| Business code _____ | [12] | |
| Business address, if different from home address on Organizer Form ID: 1040 | | |
| Address _____ | [15] | |
| City/State/Zip _____ [16] _____ [17] _____ | [18] | |
| Accounting method (1 = Cash, 2 = Accrual, 3 = Other) _____ | [19] | |
| If other: _____ | [21] | |
| Inventory method (1 = Cost, 2 = LCM, 3 = Other) _____ | [22] | |
| If other enter explanation: _____ | [24] | |
| _____ | [25] | |
| Enter an explanation if there was a change in determining your inventory: _____ | [25] | |
| _____ | [26] | |
| Did you "materially participate" in this business? (Y, N) _____ | [26] | |
| If not, number of hours you did significantly participate _____ | [28] | |
| Mark if you began or acquired this business in 2016 _____ | [30] | |
| Did you make any payments in 2016 that require you to file Form(s) 1099? (Y, N) _____ | [31] | |
| If "Yes", did you or will you file all required Forms 1099? (Y, N) _____ | [33] | |
| Mark if this business is considered related to qualified services as a minister or religious worker _____ | [35] | |
| Did you receive wages as a statutory employee or as a minister? (1 = Statutory employee, 2 = Minister) _____ | [37] | |
| Medical insurance premiums paid by this activity + _____ | [41] | |
| Long-term care premiums paid by this activity + _____ | [45] | |
| Amount of wages received as a statutory employee + _____ | [48] | |

Business Income

| | 2016 Information | Prior Year Information |
|--------------------------|-------------------------|--|
| Gross receipts and sales | | <div style="border: 1px solid black; height: 100%;"></div> |
| _____ | + _____ [53] | |
| _____ | + _____ | |
| _____ | + _____ | |
| _____ | + _____ | |
| Returns and allowances | + _____ [56] | |
| Other income: | | |
| _____ | + _____ [58] | |
| _____ | + _____ | |
| _____ | + _____ | |
| _____ | + _____ | |

Cost of Goods Sold

| | 2016 Information | Prior Year Information |
|---------------------|-------------------------|--|
| Beginning inventory | + _____ [60] | <div style="border: 1px solid black; height: 100%;"></div> |
| Purchases | + _____ [62] | |
| Labor: | | |
| _____ | + _____ [64] | |
| _____ | + _____ | |
| Materials | + _____ [66] | |
| Other costs: | | |
| _____ | + _____ [68] | |
| _____ | + _____ | |
| _____ | + _____ | |
| Ending inventory | + _____ [70] | |

Control Totals +

Preparer use only

Principal business or profession _____

| Preparer use only Carryovers | Regular | | AMT | |
|---|----------------|------|------------|------|
| Operating | + | [12] | + | [13] |
| Short-term capital | + | [14] | + | [15] |
| Long-term capital | + | [16] | + | [17] |
| 28% rate capital | + | [18] | + | [19] |
| Section 1231 loss | + | [20] | + | [21] |
| Ordinary business gain/loss | + | [22] | + | [23] |
| Section 179 | + | [24] | + | [25] |

NOTES/QUESTIONS:

Preparer use only

Principal business or profession _____ [3]
 Taxpayer/Spouse/Joint (T, S, J) _____ [4]
 State postal code _____ [5]

Business Use of Home

| | 2016 Information | Prior Year Information | | | | | | | | | | |
|---|------------------|---|--|--|--|--|--|--|--|--|--|--|
| Total area of home | _____ [14] | <table border="1" style="width: 100%; height: 100%; border-collapse: collapse;"> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> </table> | | | | | | | | | | |
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| | | | | | | | | | | | | |
| Area used exclusively for business | _____ [16] | | | | | | | | | | | |
| Information for day-care facilities only: | | | | | | | | | | | | |
| Total hours used for day-care during this year | _____ [18] | | | | | | | | | | | |
| Total hours used this year, if less than 8784 | _____ [20] | | | | | | | | | | | |
| Special computation for certain day-care facilities: | | | | | | | | | | | | |
| Area used regularly and exclusively for day-care business | _____ [22] | | | | | | | | | | | |
| Area used partly for day-care business | _____ [24] | | | | | | | | | | | |

List as direct expenses any expenses which are attributable only to the business part of your home.
List as indirect expenses any expenses which are attributable to the overall upkeep and running of your home.

| | 2016 Information | | Prior Year Information | | | | | | | | | | | | | | | | | | | | |
|---|------------------|-------------------|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| | Direct Expenses | Indirect Expenses | | | | | | | | | | | | | | | | | | | | | |
| Mortgage interest: | + _____ [29] | + _____ [31] | <table border="1" style="width: 100%; height: 100%; border-collapse: collapse;"> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> <tr><td style="height: 20px;"> </td></tr> </table> | | | | | | | | | | | | | | | | | | | | |
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| Mortgage insurance premiums | + _____ [34] | + _____ [35] | | | | | | | | | | | | | | | | | | | | | |
| Real estate taxes: | + _____ [37] | + _____ [39] | | | | | | | | | | | | | | | | | | | | | |
| Excess mortgage interest and insurance premiums | + _____ [42] | + _____ [43] | | | | | | | | | | | | | | | | | | | | | |
| Insurance | + _____ [45] | + _____ [47] | | | | | | | | | | | | | | | | | | | | | |
| Rent | + _____ [51] | + _____ [52] | | | | | | | | | | | | | | | | | | | | | |
| Repairs & maintenance | + _____ [54] | + _____ [55] | | | | | | | | | | | | | | | | | | | | | |
| Utilities | + _____ [57] | + _____ [58] | | | | | | | | | | | | | | | | | | | | | |
| Other expenses, such as: Supplies & Security system | + _____ [60] | + _____ [61] | | | | | | | | | | | | | | | | | | | | | |
| _____ | + _____ | + _____ | | | | | | | | | | | | | | | | | | | | | |
| _____ | + _____ | + _____ | | | | | | | | | | | | | | | | | | | | | |
| _____ | + _____ | + _____ | | | | | | | | | | | | | | | | | | | | | |
| _____ | + _____ | + _____ | | | | | | | | | | | | | | | | | | | | | |
| _____ | + _____ | + _____ | | | | | | | | | | | | | | | | | | | | | |
| _____ | + _____ | + _____ | | | | | | | | | | | | | | | | | | | | | |
| _____ | + _____ | + _____ | | | | | | | | | | | | | | | | | | | | | |
| _____ | + _____ | + _____ | | | | | | | | | | | | | | | | | | | | | |
| _____ | + _____ | + _____ | | | | | | | | | | | | | | | | | | | | | |
| Excess casualty losses | | + _____ [63] | | | | | | | | | | | | | | | | | | | | | |
| Carryovers: | | | | | | | | | | | | | | | | | | | | | | | |
| Operating expenses | | + _____ [64] | | | | | | | | | | | | | | | | | | | | | |
| Casualty losses | | + _____ [65] | | | | | | | | | | | | | | | | | | | | | |
| Depreciation | | + _____ [67] | | | | | | | | | | | | | | | | | | | | | |
| Business expenses not from business use of home, such as: | | | | | | | | | | | | | | | | | | | | | | | |
| Travel, Supplies, Business telephone expenses | | + _____ [68] | | | | | | | | | | | | | | | | | | | | | |
| Depreciation | | + _____ [72] | | | | | | | | | | | | | | | | | | | | | |

NOTES/QUESTIONS:

If you used your automobile for business purposes, please complete the following information.

Preparer use only

Description of business or profession _____ [3]

Vehicles

| | | | |
|-------------|------------------------|-------|------|
| Vehicle 1 - | Date placed in service | _____ | [4] |
| | Description | _____ | [5] |
| | Comments | _____ | |
| Vehicle 2 - | Date placed in service | _____ | [9] |
| | Description | _____ | [10] |
| | Comments | _____ | |
| Vehicle 3 - | Date placed in service | _____ | [14] |
| | Description | _____ | [15] |
| | Comments | _____ | |
| Vehicle 4 - | Date placed in service | _____ | [19] |
| | Description | _____ | [20] |
| | Comments | _____ | |

Vehicle Questions

| | Vehicle 1 | Prior Year | Vehicle 2 | Prior Year | Vehicle 3 | Prior Year | Vehicle 4 | Prior Year |
|--|-----------|------------|-----------|------------|-----------|------------|-----------|------------|
| If you used your automobile for work purposes, answer the following questions: | | | | | | | | |
| Was the vehicle available for off-duty personal use? (Y, N) | ___ [60] | ___ | ___ [62] | ___ | ___ [64] | ___ | ___ [66] | ___ |
| Was another vehicle available for personal use? (Y, N) | ___ [68] | ___ | ___ [70] | ___ | ___ [72] | ___ | ___ [74] | ___ |
| Do you have evidence to support your deduction? (Y, N) | ___ [76] | ___ | ___ [78] | ___ | ___ [80] | ___ | ___ [82] | ___ |
| Is this evidence written? (Y, N) | ___ [84] | ___ | ___ [86] | ___ | ___ [88] | ___ | ___ [90] | ___ |

Vehicle Expenses

| | Vehicle 1 | Prior Year Information | Vehicle 2 | Prior Year Information | Vehicle 3 | Prior Year Information | Vehicle 4 | Prior Year Information |
|-------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| Total miles for year | _____ [32] | | _____ [34] | | _____ [36] | | _____ [38] | |
| Commuting miles | _____ [42] | | _____ [44] | | _____ [46] | | _____ [48] | |
| Business miles | _____ [52] | | _____ [54] | | _____ [56] | | _____ [58] | |
| Parking fees | + _____ [92] | | + _____ [94] | | + _____ [96] | | + _____ [98] | |
| Tolls | + _____ [100] | | + _____ [102] | | + _____ [104] | | + _____ [106] | |
| Gasoline | + _____ [108] | | + _____ [110] | | + _____ [112] | | + _____ [114] | |
| Oil | + _____ [116] | | + _____ [118] | | + _____ [120] | | + _____ [122] | |
| Repairs | + _____ [124] | | + _____ [126] | | + _____ [128] | | + _____ [130] | |
| Maintenance | + _____ [132] | | + _____ [134] | | + _____ [136] | | + _____ [138] | |
| Tires | + _____ [140] | | + _____ [142] | | + _____ [144] | | + _____ [146] | |
| Car washes | + _____ [148] | | + _____ [150] | | + _____ [152] | | + _____ [154] | |
| Insurance | + _____ [156] | | + _____ [158] | | + _____ [160] | | + _____ [162] | |
| Interest | + _____ [164] | | + _____ [166] | | + _____ [168] | | + _____ [170] | |
| Registration | + _____ [172] | | + _____ [174] | | + _____ [176] | | + _____ [178] | |
| Licenses | + _____ [180] | | + _____ [182] | | + _____ [184] | | + _____ [186] | |
| Property taxes | + _____ [188] | | + _____ [190] | | + _____ [192] | | + _____ [194] | |
| Other vehicle expenses | + _____ [196] | | + _____ [198] | | + _____ [200] | | + _____ [202] | |
| Vehicle rentals | + _____ [204] | | + _____ [206] | | + _____ [208] | | + _____ [210] | |
| Inclusion amt (Preparer only) | _____ [212] | | + _____ [214] | | + _____ [216] | | + _____ [218] | |
| Depreciation | + _____ [220] | | + _____ [222] | | + _____ [224] | | + _____ [226] | |

